

# Export Outlook for Fishery Products

Revised Forecast for FY 2002:  \$100 Million to \$3.0 Billion

Initial Projection for FY 2003: \$3.1 Billion

## Revised FY 2002 Forecast

### Key Developments

- Reduced pollock roe prices
- Poor sockeye salmon harvest
- Growing gap between EU demand and EU fish harvests

## Initial FY 2003 Projections

### Key Upside Developments

- Slowdown of Chilean salmon production should help improve salmon prices

### Key Downside Developments

- Low pollock roe prices

### Wild Cards

- Size of US harvests for pollock, salmon & other species

U.S. Fishery Product Exports (\$Bil)

